

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 27, 2000

REGISTRATION NO.: 23952 BOOK: 85 PAGE: 260
BONDS ISSUED BY: Consolidated School District No. 2 (Raytown)
AMOUNT OF ISSUE: \$10,000,000.00 (a portion of \$47,000,000 authorized) COUNTY: of Jackson
DATE OF ISSUE: December 1, 2000 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring and installing technology in all District school facilities; air conditioning buildings not currently air conditioned; repairing, renovating, remodeling and building additions to and improving existing school buildings and facilities; and furnishing and equipping the same

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.800%	\$ 750,000.00	03/01/2012
4.900%	750,000.00	03/01/2013
5.375%	1,000,000.00	03/01/2014
5.375%	1,000,000.00	03/01/2015
5.375%	1,100,000.00	03/01/2016
	1,200,000.00	03/01/2017 *
	1,300,000.00	03/01/2018 *
	1,400,000.00	03/01/2019 *
	1,500,000.00	03/01/2020 *
5.200%	5,400,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds may be called on March 1, 2011 and thereafter (without premium)
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray and George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$9,927,947.50
INTEREST RATE: 5.2740%
ASSESSED VALUATION FOR: \$537,681,547
INDEBTEDNESS: (Including this issue) \$75,137,091
NOTICE OF ELECTION: Published two newspapers October 25 and November 1, 2000
DATE OF ELECTION: November 7, 2000
ELECTION RESULTS: Yes...18,661; No...7,112
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable